

Test Valley Local Plan 2042

Housing Trajectory

Revised Regulation 18

June 2025

1 Introduction

- 1.1 This document sets out the draft housing trajectory to support the draft Local Plan 2042, Revised Regulation 18 document.
- 1.2 This trajectory considers the plan area as a whole, rather than being split between two Housing Market Areas as was the case in the previous iteration. The reporting period for each year is 1 April to 31 March.

2 Overview of the housing trajectory

- 2.1 The housing trajectory sets out the anticipated annual net dwelling completions, this accounts for gains and losses of dwellings. There are a range of sources of housing which are broken down in the categories set out below.
- 2.2 The data is brought together to provide the following information:
 - The annualised housing requirement;
 - Total housing supply by reporting year; and
 - The proposed cumulative total of completions as the plan progresses.
- 2.3 The trajectory includes contributions from a significant number of sites; therefore an overview is provided using the main categories of supply followed by more detailed information on the proposed site allocations, which includes their current status.

Existing commitments

- 2.4 This data has been collated based on the position as of 1 April 2024, as the most recent data set. Data as of 1 April 2025 is likely to be available prior to the end of 2025. The existing commitments includes:
 - Sites with planning permission for 5 or more dwellings (net) – this includes outline permissions, full planning permissions, and schemes arising through prior approval processes.
 - Sites with planning permission for less than 5 dwellings (net) – this includes outline permissions, full planning permissions, and schemes arising through prior approval processes. This figure has been discounted by 10% to account for a portion of the dwellings not being implemented.
 - Extant allocations through the adopted Local Plan.
 - Identified capacity sites where identified by other evidence or work, such as the Brownfield Register and town centre masterplans.
 - Windfall allowance to take account of unidentified windfall developments that are anticipated to come forward. The windfall allowance has been increased since we consulted on the Regulation 18 Stage 2 document. This reflects a review of the delivery of past trends as well taking account of the likely supply from speculative development over the short term, due to the Council's current position on five year housing land supply.

- 2.5 The phasing used for existing commitments has taken account of the information published in the Housing Implementation Strategy¹ but may have been amended if more up to date information is available and to take account of the potential implications of updates to flood risk mapping published in Spring 2025 by the Environment Agency.

Neighbourhood Plans

- 2.6 This comprises allocations in made Neighbourhood Plans and proposed requirements for Neighbourhood Plans as identified in the draft Local Plan.

Proposed site allocations

- 2.7 The individual proposed allocations are identified. This has taken account of any information submitted to the Council by respective site promoters or engagement with site promoters in addition to our evidence on deliverability. The trajectory for these sites reflects a point in time, and as sites progress, the likely delivery of the sites will be firmed up.
- 2.8 The draft Local Plan highlights that a broad assessment of capacity of sites has been undertaken, with the capacities to be refined as the sites progress through plan making and / or planning application processes. To reflect this, an adjustment allowance has been included in the housing supply. This is not phased within the trajectory, so only appears within the end total for supply over the plan period.

3 Next steps

- 3.1 The draft housing trajectory will be reviewed prior to the next stage of plan preparation to ensure the most up to date position is provided.

¹ <https://www.testvalley.gov.uk/planning-services/planning/guidance/housing-land-supply>

Please note: Tables 1 and 2 represent delivery assumptions at a point in time and, as sites progress, the delivery phasing will be reviewed.

Table 1: Boroughwide housing trajectory

Category	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35	2035/36	2036/37	2037/38	2038/39	2039/40	2040/41	2041/42	Trajectory Total
Existing commitments	505	556	429	505	82	116	208	218	191	177	120	10	10	60	0	0	0	3,187
Windfall*	69	69	87	87	88	87	88	69	69	69	69	69	69	69	69	69	69	1,265
Proposed Neighbourhood Plan requirement	0	0	0	0	0	0	0	0	10	0	10	0	0	0	0	0	0	20
Proposed allocation	0	26	260	693	985	1,134	1,025	840	910	915	940	910	684	615	555	460	258	11,210
Site adjustment allowance																		196
Total supply	574	651	776	1,285	1,155	1,337	1,321	1,127	1,180	1,161	1,139	989	763	744	624	529	327	15,878
Cumulative completions	574	1,225	2,001	3,286	4,441	5,778	7,099	8,226	9,406	10,567	11,706	12,695	13,458	14,202	14,826	15,355	15,878	
Total requirement	934	934	934	934	934	934	934	934	934	934	934	934	934	934	934	934	934	15,878

* The windfall category includes those dwellings arising from small sites and likely speculative planning application in light of the current housing land supply position.

Table 2: Proposed allocations trajectory

Site	Status	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35	2035/36	2036/37	2037/38	2038/39	2039/40	2040/41	2041/42	Trajectory Total
Land south of London Road, Andover	Pending planning application for part of the site		26	50	14														90
Land at Manor Farm, Andover	Awaiting allocation			20	100	100	100	100	100	100	100	100	80						900
Land at Bere Hill, Andover	Awaiting allocation				60	120	180	180	180	180	180	180	140						1,400
Land at Finkley Down Farm, Andover	Awaiting allocation									50	125	150	150	150	150	150	150	75	1,150
Land east of Smannell Lane, Andover	Awaiting allocation				50	50	50	50											200
Land west of Andover	Awaiting allocation						20	50	50	50	30								200
East of Hatherden Road, Charlton	Awaiting allocation													20	40	40	35		135
Land east of Ludgershall	Awaiting allocation			70	100	100	50	30											350
Land south east of Ludgershall	Awaiting allocation								50	110	140	150	160	160	160	150	150	133	1,363
Land at Danebury School, Stockbridge	Awaiting allocation					30	40	30											100
Expansion of Weyhill	Awaiting allocation				55	90	150	150	150	125	100	100	80	34					1,034
Land north of Streetway Road, Grateley Station and Palestine	Awaiting allocation							30	50										80

Site	Status	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35	2035/36	2036/37	2037/38	2038/39	2039/40	2040/41	2041/42	Trajectory Total
Land west of Newbury Road, Enham Alamein	Awaiting allocation								10	40	40	10							100
Land south of Eastville, Appleshaw	Awaiting allocation													20	15				35
Land at Bulberry Field, Duck Street, Abbots Ann	Awaiting allocation					30	30												60
North of Red Rice Road, Upper Clatford	Awaiting allocation					20													20
Land at Barrow Hill, Upper Clatford	Pending planning application (outline) with a resolution for permission			20	20														40
Land north east of Thruxton	Outline planning permission for part of site (14 dwellings)					25	30	25											80
Tennis Court Field, Barton Stacey	Awaiting allocation						20												20
Land north east of Drove Road, Chilbolton	Awaiting allocation			10	15		20	20											65
Land south of Ganger Farm, Romsey	Pending planning application (outline) with a resolution for permission for part of site			40	80	100	80	40											340
Land south of the Bypass, Romsey	Awaiting allocation			50	60														110
Land at Velmore Farm, Valley Park	Awaiting allocation					50	80	100	100	125	125	125	100	100	100	65			1,070
Land at Ampfield Meadows, Ampfield	Pending planning application				44														44
Land at Upton Lane, Nursling	Awaiting allocation							20	20	20	20								80
Halterworth, Romsey	Outline planning permission for part of site (270 dwellings)				50	75	75	70				75	100	150	150	150	125	50	1,070
Land north of Highwood Lane, Romsey	Awaiting allocation				25	50	25												100
Brentry Nursery, Romsey	Pending planning application					20	50	50	50	50	25								245
Land at Packridge Farm, North Baddesley	Awaiting allocation						30	50	50	30	20								180

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Fields Farm, Rownhams	Awaiting allocation					50	50												100
Land at Flexford Road, Valley Park	Awaiting allocation											50	100	50					200
Land adjacent to Hyde Farm, Broughton	Awaiting allocation				20	25													45
Land west of Holbury Lane, Lockerley	Awaiting allocation					25	25												50
Land west of Braishfield Road, Braishfield	Awaiting allocation					25	29												54
Land south of Romsey Road, Wellow	Awaiting allocation							30	30	30	10								100
Total		0	26	260	693	985	1,134	1,025	840	910	915	940	910	684	615	555	460	258	11,210

